

EPC engineering enrolments survey 2023/24

Thank you for member contributions to this year's EPC engineering enrolments survey.

Sebastian Fowler





About the EPC enrolments survey

- Annual EPC membership service
 - Early temperature check on under/postgraduate engineering
 - An early sign of changing patterns of enrolment
- Exclusive insight
 - Partial (*undergraduate admissions*) data available this week
 - Sector 2023/24 postgraduate and enrolment data collection ongoing
 - Not published by Jisc (HESA) for many, many months
- Survey, not collection
 - Enrolment data provided by our members





About the 2023 survey

- Fewer members submitted a survey (29) in 2023
- Fewer students (c21K)
- Non-Russell-Group heavy (c2:1)
- Other gender data collected but suppressed
- New first degree and other undergraduate aggregated to form new undergraduate
- Mineral, metallurgy & materials engineering and Naval architecture aggregated with others in engineering





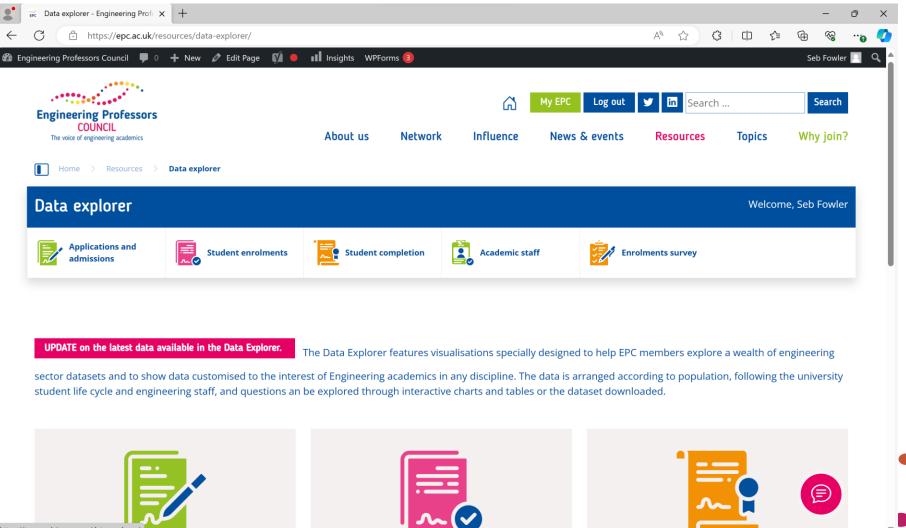
Continued in 2023

- Data explorer service
 - Results are included as the latest data stream
 - Accessible, dynamic and flexible
- Members can once again
 - Explore the findings online
 - Drill down and dissect results by specific cohorts
 - Filter to own disciplines of interest
 - View visualisations to suit
 - Download summary datasets which preserve provider confidence
 - Discuss the findings with the wider network





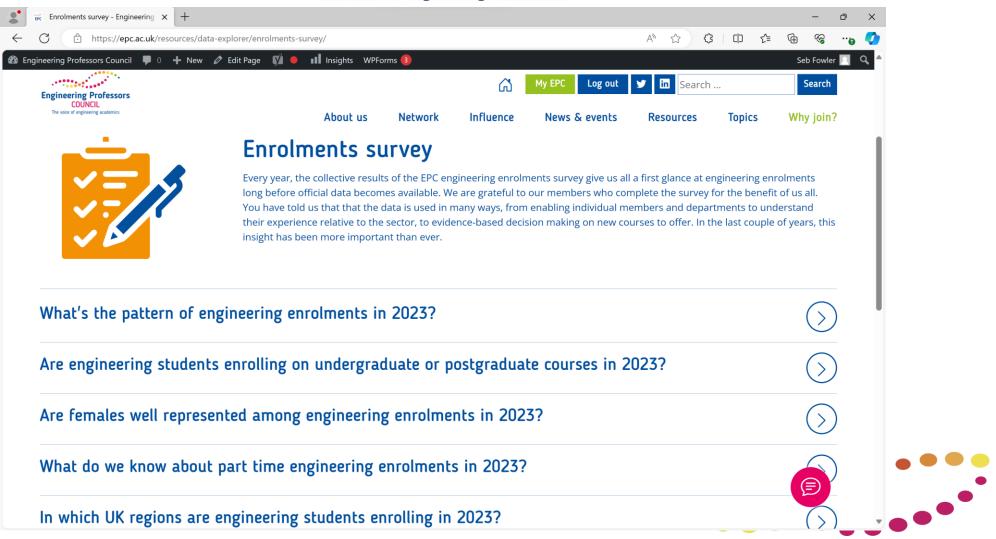
The voice of engineering academics



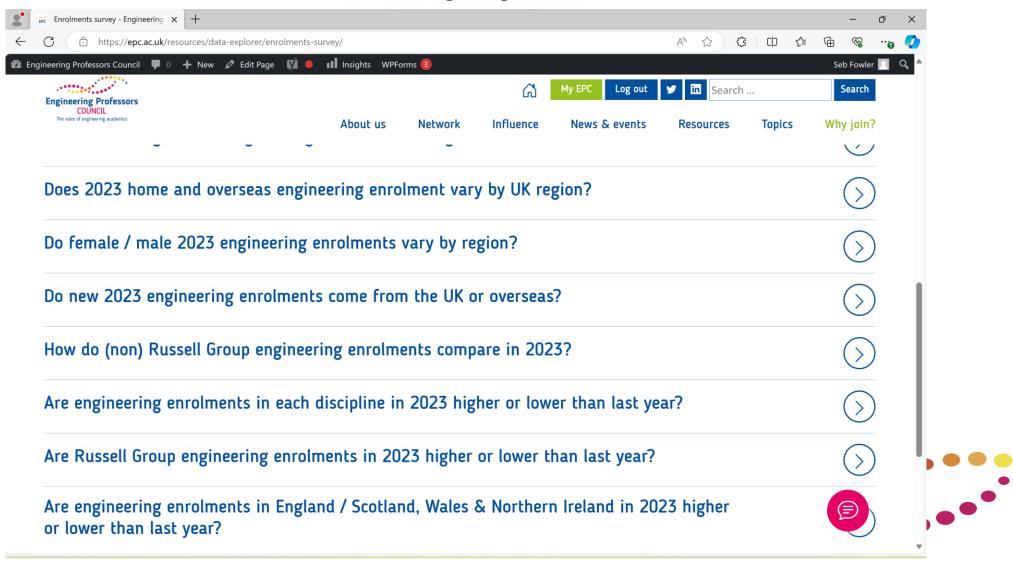


https://epc.ac.uk/resources/data-explorer/











Headlines

Mechanical engineering now leader discipline according to our sample, supported by also leading discipline growth.

Home enrolment market looks strong, suggesting international students are not taking places from home students.

In line with UCAS end of cycle data, our sample shows that overall enrollment is down. Our data shows Russell Group universities have seen a slight increase.

> New female leader disciplines in this years data, IT systems sciences and computer software engineering leads the disciplines.

The general trend shows engineering enrolment is more turbulent than usual.

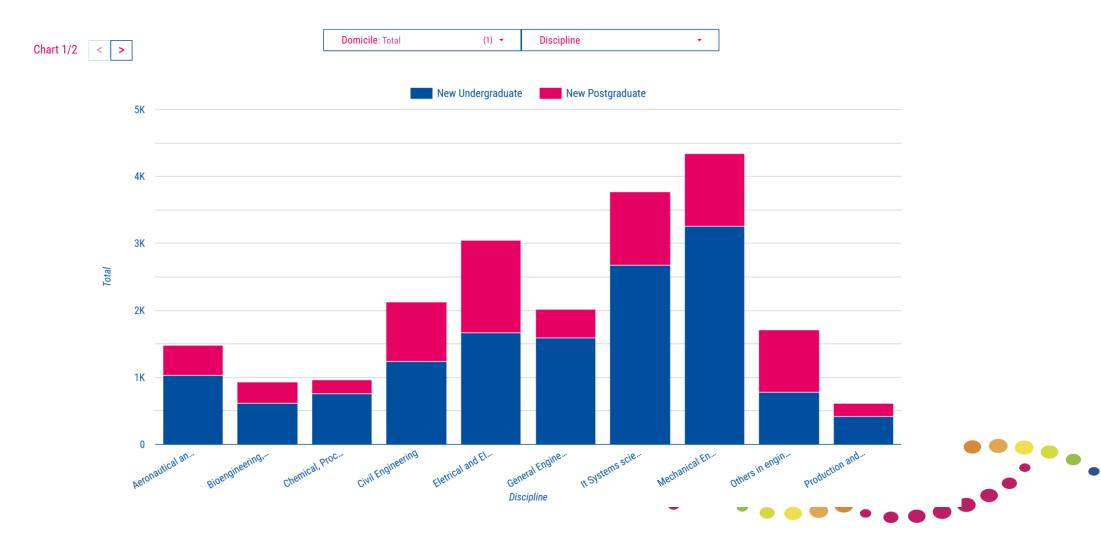


Discipline headlines

- Top two
 - Mechanical engineering
 - IT systems sciences & computer software engineering
- Mechanical engineering is the most popular discipline in our 2023 sample
- Electrical and electronic particularly strong in the overseas market







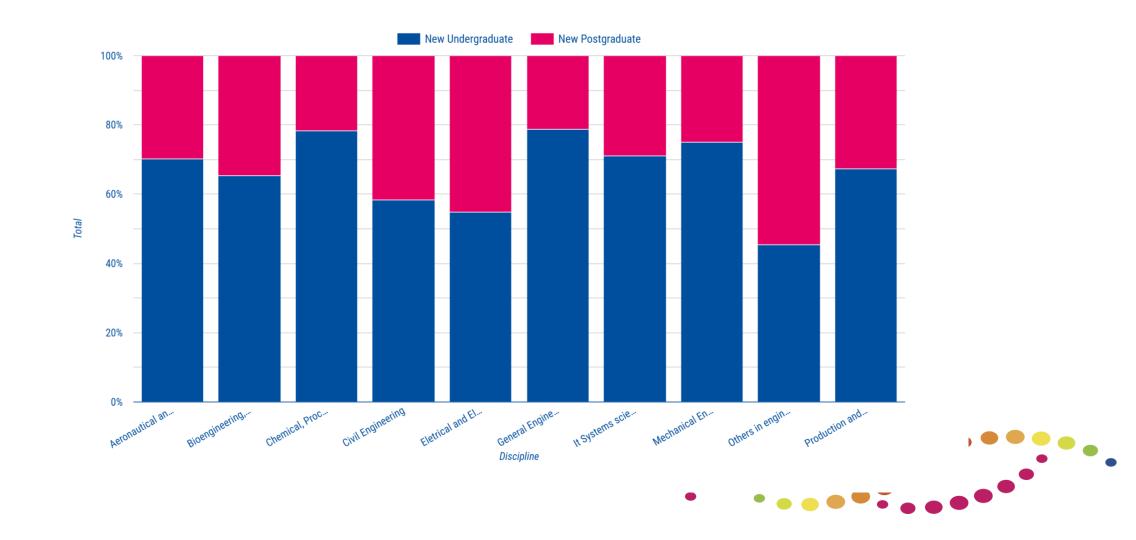


Engineering enrolments survey

- New undergraduates account for over 50% of the share of enrolments in all fields bar others, the most undergraduate heavy are:
 - Chemical, Process, and energy engineering
 - Mechanical engineering
 - General engineering
 - IT system sciences and computer software engineering
- Only Others in engineering is made up of over 50% of postgraduates









Home and overseas

- Engineering is hugely reliant on overseas enrolments. Survey made up of 40.8% overseas enrolments.
 - New undergraduate overseas enrolment makes up just 22.3%
 - Compared to 80% of new postgraduates being from overseas in our sample
 - Proportion down 2% from the previous survey
 - Electrical and electronic engineering and mechanical engineering had the highest overseas enrolments overall
 - Electrical was most notable in the postgraduate cohort
 - Mechanical was most notable in the undergraduate cohort

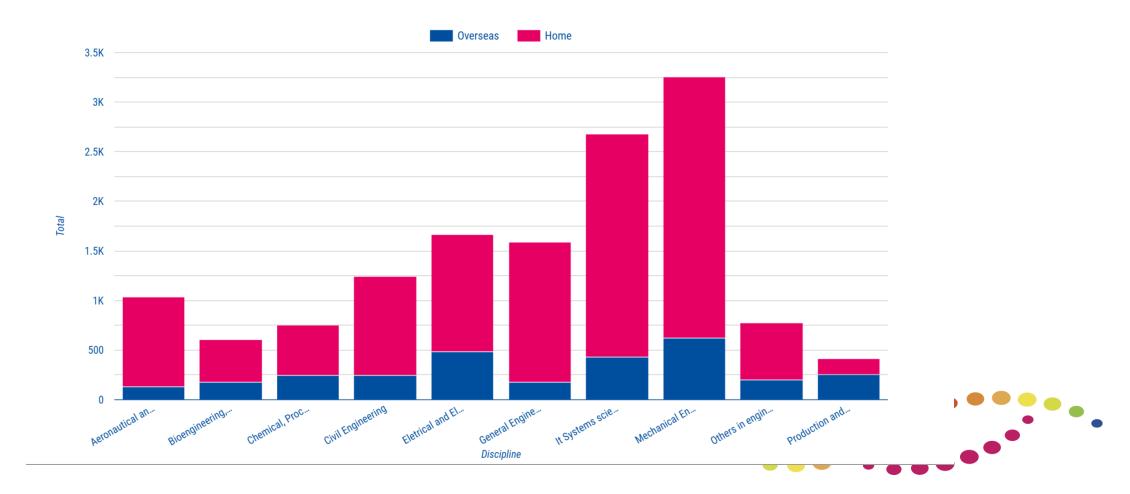




Overseas Home 5K 4K 3K Total 2K 1K Il Systems scie... 0 MechanicalEn-General Engine ... Others in engin. Production and ... Discipline

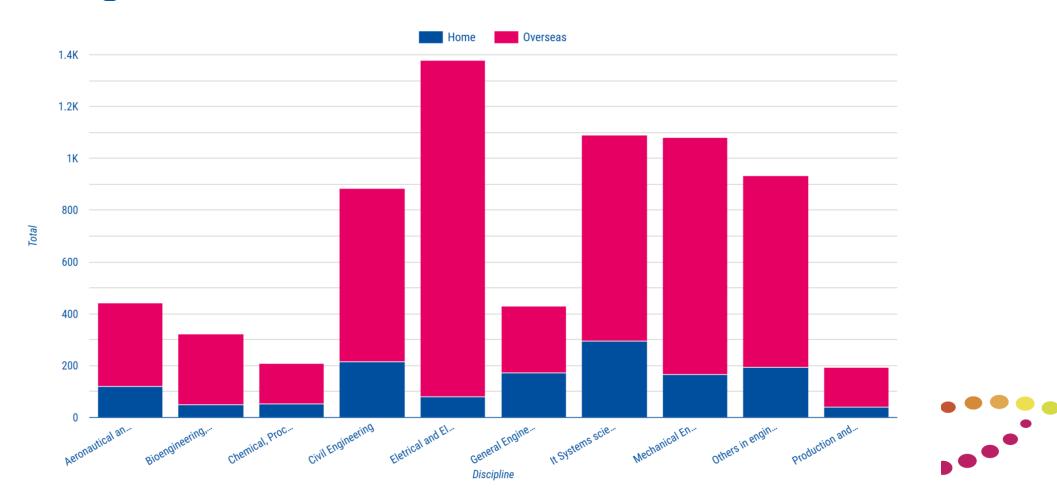


New Undergraduate



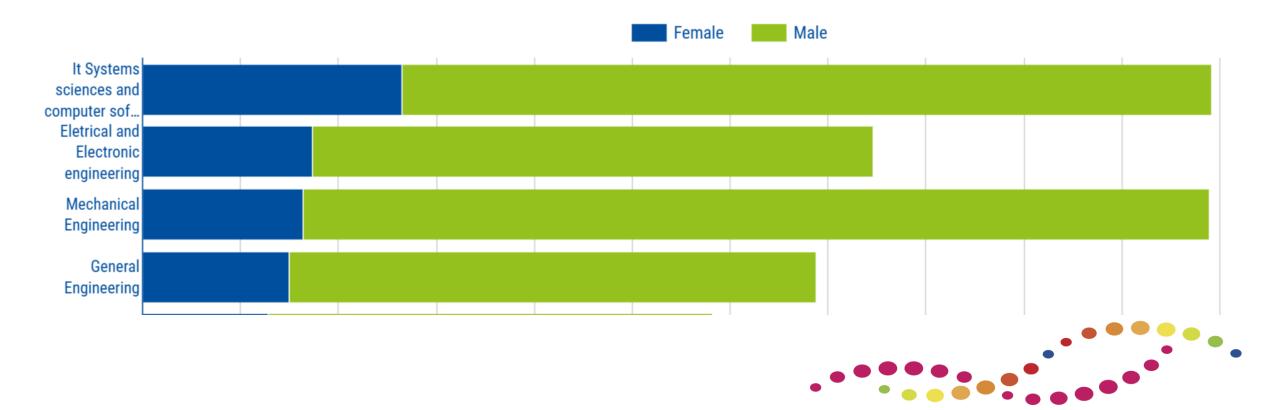


New Postgraduate

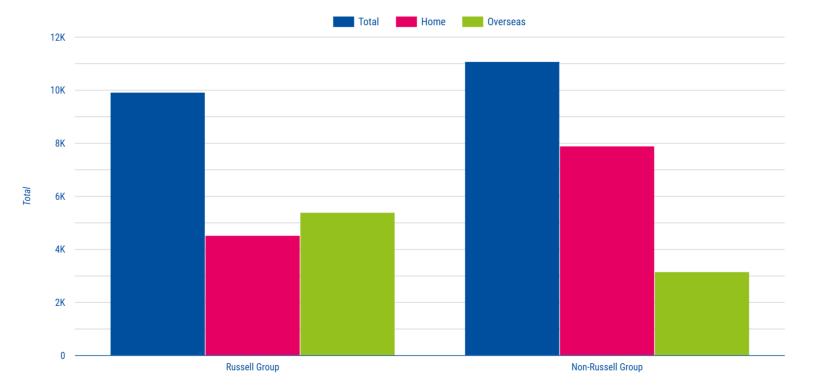




Disciplines with largest female proportions



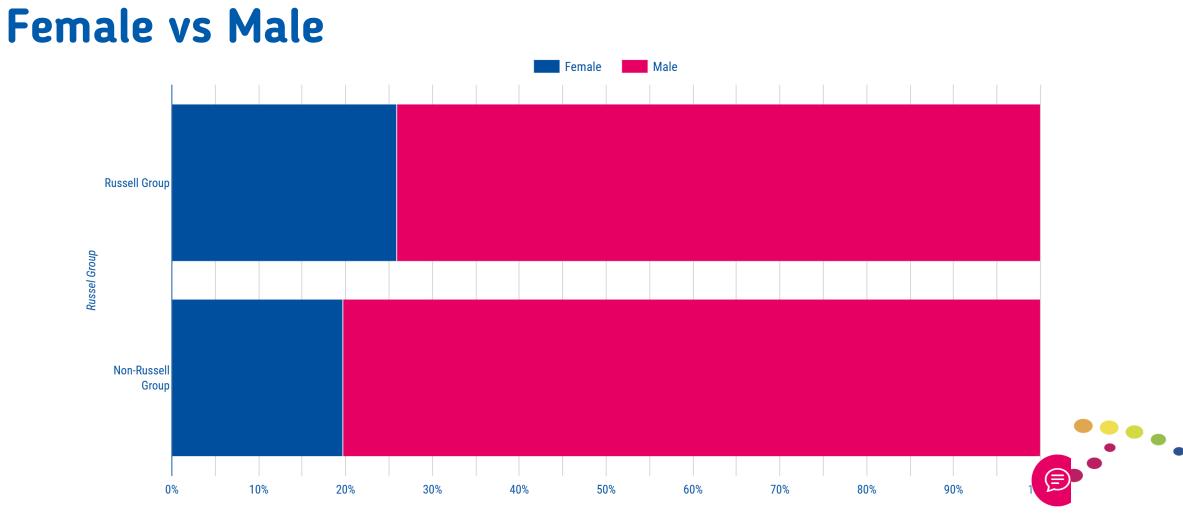




Russel Group







Female



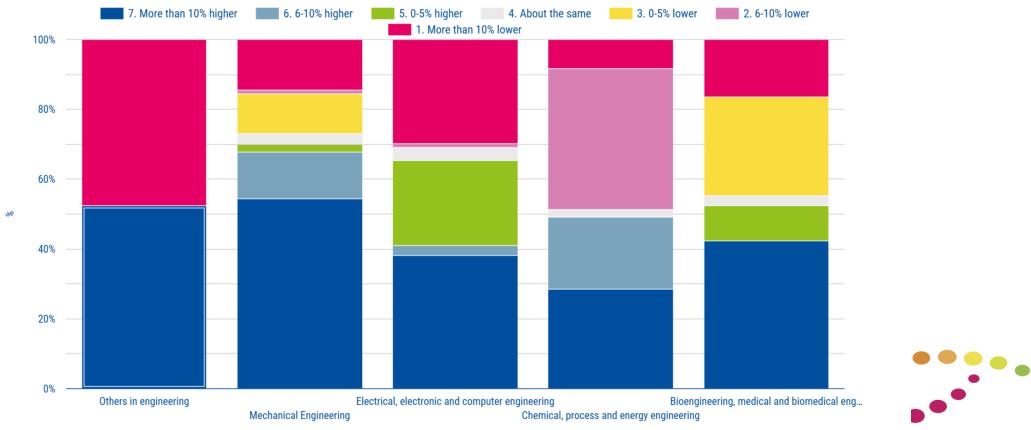
Higher or lower enrolments

- If the greyed About the same in the middle is below the half-way mark, it means an overall decrease in enrolments, above= an overall increase. The rest is refinement.
- Can further refine online by limiting subjects through the controls.
- Winners:
 - Mechanical engineering
 - Electrical, electronic, and computer engineering
- Losers:
 - Production and manufacturing engineering
 - Civil engineering
 - Aeronautical and aerospace engineering



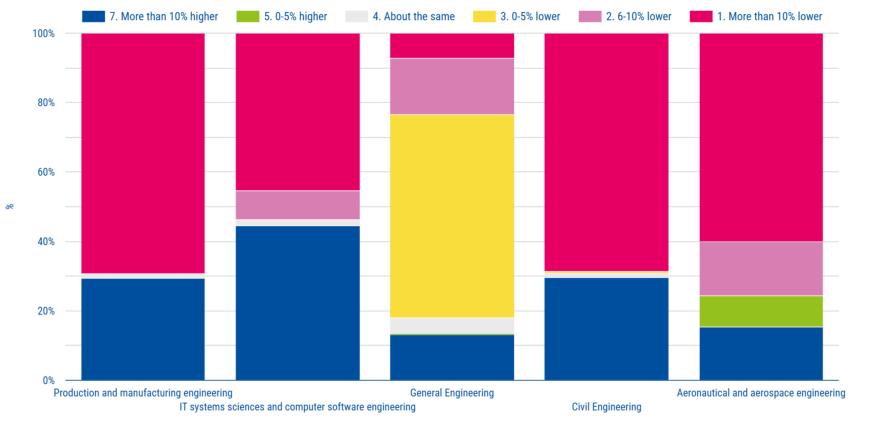


Higher enrolments than last year





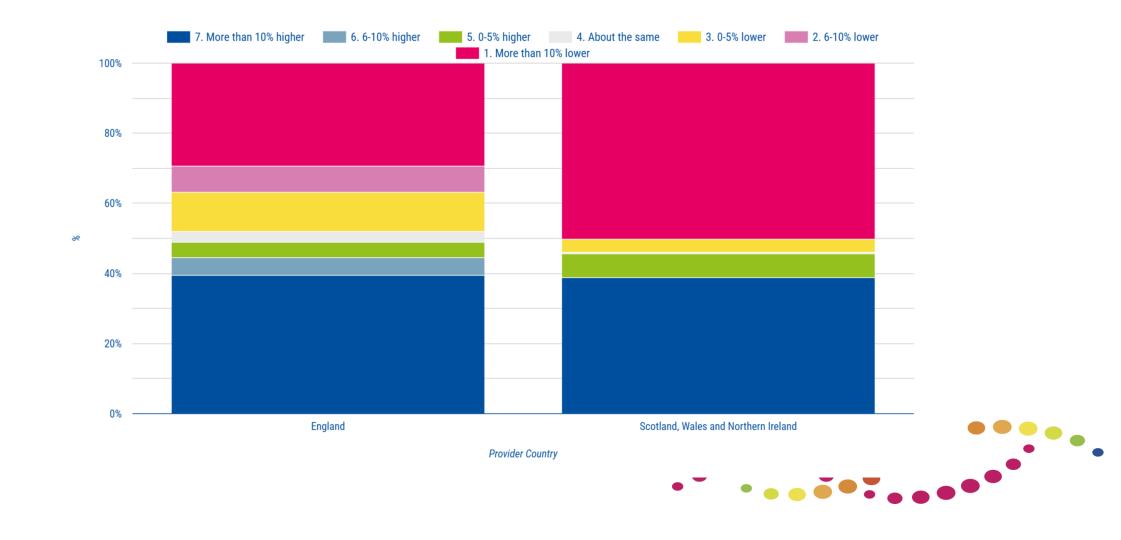
Lower enrolments than last year

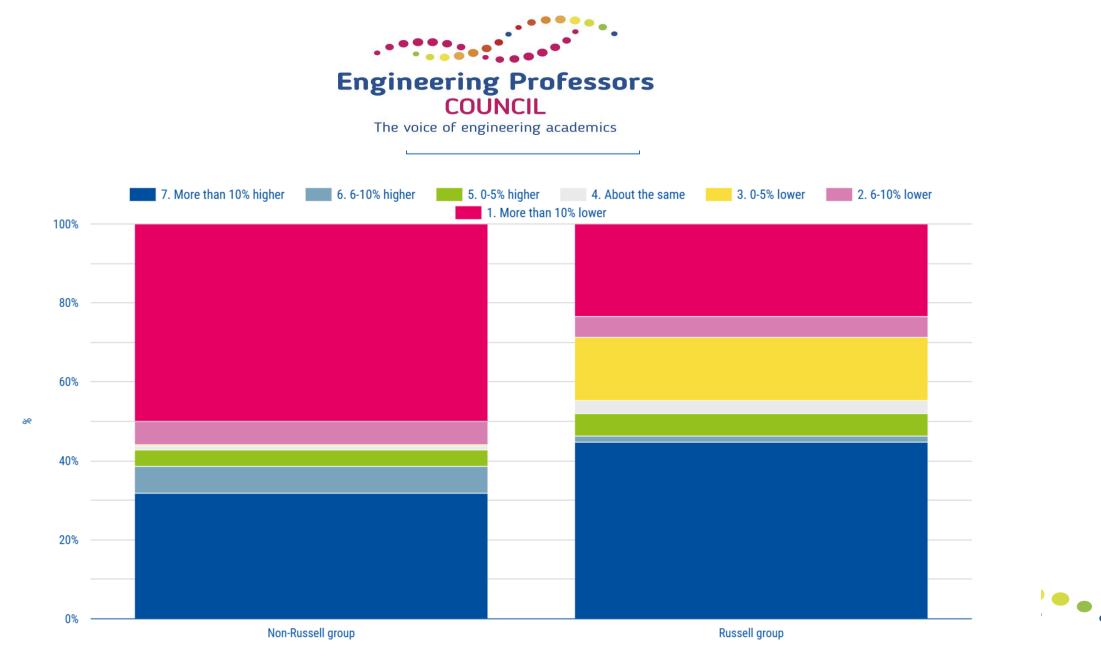




Discipline







Russell Group



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Closing reflections

- EPC survey offers early warning signals, not the definitive word
- Recruitment / selection is made in context
 - Government looking to shrink the sector
 - Evidence in the sector that providers are being more selective
 - Institutional strategies and targets
- The results are live on EPC online
- Questions and feedback welcome
 - Feedback on the value of the service
 - EPC online Takeaways (coming up)
- Thank you





