

# EPC engineering enolments survey 2022/23

Thank you for member contributions to this year's EPC engineering enrolments survey.





### About the EPC enrolments survey

- Annual EPC membership service
  - Early temperature check on under/postgraduate engineering
  - An early sign of changing patterns of enrolment
- Exclusive insight
  - Partial (undergraduate admissions) data available soon
  - Sector 2022/23 postgraduate and enrolment data collection ongoing
  - Not published by Jisc (HESA) for many, many months
- Survey, not collection
  - Enrolment data provided by our members





### What's new for 2022

- More members submitted a survey (44) in 2022 (over half)
- More students (c35K)
- More discrete disciplines (210)
- Non-Russell-Group heavy (c2:1)
- EU breakdowns evidentially no longer viable
- Other gender considered but small numbers restrictive





#### What's new for 2022





# What's new for 2022

- New Data explorer service
  - Results are included as the latest data stream
  - Accessible, dynamic and flexible
- Members can, for the first time
  - Explore the findings online
  - Drill down and dissect results by specific cohorts
  - Filter to own disciplines of interest
  - View visualisations to suit
  - Download summary datasets which preserve provider confidence
  - Discuss the findings with the wider network





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	ar, the collective results of the EPC engineering enrolments ore official data becomes available. We are grateful to our n	s survey give us all a first glance at engineering enrolments members who complete the survey for the benefit of us all.
You have	e told us that that the data is used in many ways, from enab	
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	Every year, the collective results of the EPC engineering enrolments survey give us all a first glance at er long before official data becomes available. We are grateful to our members who complete the survey f You have told us that that the data is used in many ways, from enabling individual members and depar their experience relative to the sector, to evidence-based decision making on new courses to offer. In th insight has been more important than ever.	for the benefit of us all. rtments to understand
What's the pattern of engi	neering enrolments in 2022?	$\langle \rangle$
Are engineering students e	enroling on undergraduate or postgraduate courses in 2022?	$\bigcirc$
How do part-time engineer	ing enrolments vary by discipline in 2022?	$\bigcirc$
Are females well represent	ed among engineering enrolments in 2022?	
In which UK regions are en	gineering students enroling in 2022?	
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#### Headlines

IT systems sciences & computer software engineering now leader discipline following prolonged period of growth in our survey.

Overseas postgrads up by 11 percentage points, to 82% of postgrads (despite expected EU drop off).

Electronic, electrical and computer engineering has strong overseas market. First degree overseas also promising following dip last year

No change in female leader disciplines. Recruiting postgraduates from further afield increases female enrolments (Russell Group)

Traditional disciplines of Civil, Mechanical and Chemical, process and energy engineering down this year + Bioengineering...



# **Discipline headlines**

- Top two
  - IT systems sciences & computer software engineering
  - Mechanical engineering
- IT systems sciences & computer software engineering is the most popular discipline in our 2022 sample, for the first time
  - We've observed relative growth here for a few years
- Electronic particularly strong in the overseas market









# **Engineering enrolments survey**

- First degrees account for the lions share of enrolments in:
  - Aeronautical and aerospace engineering
  - Bioengineering, medical and biomedical engineering
  - General engineering
  - Mechanical engineering
- Over 50% are postgraduates in:
  - Mineral, metallurgy & materials engineering
  - Production and manufacturing engineering
  - Chemical, process and energy engineering













#### Home and overseas

- Engineering is hugely reliant on overseas enrolments.
  - First degree overseas market stronger than last year
  - 82% of postgraduates were from overseas in our sample
  - Continuing upward trend since
    - at least 2019 survey (sharp increase from 71% in 2021)
  - We don't know if this continues to shroud EU decline (small numbers reported in our sample)

Level	Home	Overseas
First degree	73.7%	26.3%
New other undergraduate	90.5%	9.5%
New postgraduate	17.8%	82.2%
Grand Total	52.7%	47.3%





First degree Dverseas Home



Provider region







# Disciplines with largest female proportions





# Disciplines with largest part-time proportions





Overseas Home Total 20K 17.5K -15K — 12.5K Total 10K 7.5K 5K 2.5K 0 Non-Russell Group Russell Group

Russell Group



#### Part time









# Higher or lower enrolments

- If the greyed *About the same* in the middle is below the half-way mark, it means an overall decrease in enrolments, above= an overall increase. The rest is refinement.
- Can further refine online by limiting subjects through the controls.
- Winners:
  - Mineral, metallurgy & materials engineering
  - Production and manufacturing engineering
  - IT systems sciences & computer software engineering
- Losers:
  - Civil, Mechanical and Chemical, process and energy engineering
  - Bioengineering, medical and biomedical engineering





Discipline



#### Lower encounts than last year 7. More than 10% higher 6. 6-10% higher 1. More than 10% lower 1. More than 10% lower 1. More than 10% lower 60%



Discipline



7. More than 10% higher 6. 6-10% higher 5. 0-5% higher 4. About the same 3. 0-5% lower 2. 6-10% lower 1. More than 10% lower 100% 80% 60% 20 40% 20% 0% Wales & Northern Ireland England Scotland

Provider country





Russell Group



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# **Closing reflections**

- EPC survey offers early warning signals, not the definitive word
- Recruitment / selection is made in context
  - National pressures (Post-covid demand)
  - Institutional strategies and targets
- The results will also be launched on EPC online shortly
- Questions and feedback welcome
  - EPC online discussion and comment
  - EPC online Takeaways
- Thank you

